

**Notice of event affecting securities**

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.  
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant  
details on additional pages)

Full name of Issuer **Metlifecare Limited (MET)**

Name of officer authorised to make this notice **Andrew Peskett** Authority for event, e.g. Directors' resolution **Directors' resolution**

Contact phone number **09 5398000** Contact fax number **09 5398003** Date **25 / 02 / 2015**

**Nature of event**  
Tick as appropriate

Bonus Issue  If ticked, state whether: Taxable  / Non Taxable  Conversion  Interest  Rights Issue Renounceable   
Rights Issue non-renounceable  Capital change  Call  Dividend  If ticked, state whether: Interim  Full Year  Special  DRP Applies

**EXISTING securities affected by this** *If more than one security is affected by the event, use a separate form.*

Description of the class of securities **Ordinary shares (MET)** ISIN **NZMETE0001S2**  
*If unknown, contact NZX*

**Details of securities issued pursuant to this event** *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities **Ordinary shares (MET)** ISIN **NZMETE0001S2**  
*If unknown, contact NZX*

Number of Securities to be issued following event **To be determined.** Minimum Entitlement **N/A** Ratio, e.g. ① for ②  for

Conversion, Maturity, Call Payable or Exercise Date **N/A** Treatment of Fractions **Rounded up**

Enter N/A if not applicable Tick if *pari passu*  OR provide an explanation of the ranking **N/A**

Strike price per security for any issue in lieu or date Strike Price available. **14 April, 2015**

**Monies Associated with Event** *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

*In dollars and cents*

Amount per security (does not include any excluded income) **\$0.015** Source of Payment **Revenue reserves**

Excluded income per security (only applicable to listed PIEs) **N/A**

Currency **NZD** Supplementary dividend details - NZSX Listing Rule 7.12.7 **N/A** Amount per security in dollars and cents **N/A**

Total monies **\$3,178,423** Date Payable **N/A**

**Taxation** *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price **\$** Resident Withholding Tax **\$0.004950** Imputation Credits (Give details) **N/A**

Foreign Withholding Tax **N/A** FDP Credits (Give details) **N/A**

**Timing** (Refer Appendix 8 in the NZSX Listing Rules)

**Record Date 5pm** *For calculation of entitlements -* **2 April, 2015**

**Application Date** *Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.* **17 April, 2015**

**Notice Date** *Entitlement letters, call notices, conversion notices mailed* **N/A**

**Allotment Date** *For the issue of new securities. Must be within 5 business days of application closing date.* **17 April, 2015**

**OFFICE USE ONLY**

Ex Date:  
Commence Quoting Rights:  
Cease Quoting Rights 5pm:  
Commence Quoting New Securities:  
Cease Quoting Old Security 5pm:

Security Code:

Security Code:

