

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant
details on additional pages)

1

Full name of Issuer **Metlifecare Limited (MET)**

Name of officer authorised to make this notice **Andrew Peskett** Authority for event, e.g. Directors' resolution **Directors' resolution**

Contact phone number **09 5398000** Contact fax number **09 5398003** Date **26 / 08 / 2015**

Nature of event
Tick as appropriate

Bonus Issue If ticked, state whether: Taxable / Non Taxable Conversion Interest Rights Issue Renounceable

Rights Issue non-renounceable Capital change Call Dividend If ticked, state whether: Interim Full Year Special DRP Applies

EXISTING securities affected by this *If more than one security is affected by the event, use a separate form.*

Description of the class of securities **Ordinary shares (MET)** ISIN **NZMETE0001S2**
If unknown, contact NZX

Details of securities issued pursuant to this event *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities **Ordinary Shares (MET)** ISIN **NZMETE0001S2**
If unknown, contact NZX

Number of Securities to be issued following event **To be determined.** Minimum Entitlement **N/A** Ratio, e.g. ① for ② for

Conversion, Maturity, Call Payable or Exercise Date **N/A** Treatment of Fractions **Rounded up**
Enter N/A if not applicable Tick if *pari passu* OR provide an explanation of the ranking **N/A**

Strike price per security for any issue in lieu or date Strike Price available. **25-Sep-15**

Monies Associated with Event *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

In dollars and cents

Amount per security (does not include any excluded income) **\$0.030** Source of Payment **Revenue reserves**

Excluded income per security (only applicable to listed PIEs) **N/A**

Currency **NZD** Supplementary dividend details - NZSX Listing Rule 7.12.7 Amount per security in dollars and cents **N/A**

Total monies **\$6,365,720** Date Payable **N/A**

Taxation *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price \$ **Resident Withholding Tax** **\$0.009900** Imputation Credits (Give details) **N/A**

Foreign Withholding Tax **N/A** FDP Credits (Give details) **N/A**

Timing (Refer Appendix 8 in the NZSX Listing Rules)

Record Date 5pm For calculation of entitlements - **17 September, 2015**

Application Date Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week. **1 October, 2015**

Notice Date Entitlement letters, call notices, conversion notices mailed **N/A**

Allotment Date For the issue of new securities. Must be within 5 business days of application closing date. **1 October, 2015**

OFFICE USE ONLY

Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:

Security Code:

