



16 July 2012

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**Trading Halt on Shares in Metlifecare Limited (*Metlifecare*)**

As NZX is aware, Metlifecare is undertaking an offer of Metlifecare ordinary shares on the terms outlined in a simplified disclosure prospectus dated 26 June 2012 (the *Offer*).

The Offer is being conducted through a bookbuild, which is being managed by Goldman Sachs New Zealand Limited (*Goldman Sachs*). The bookbuild will be conducted on 17 July 2012 and is anticipated to last the duration of that trading day.

We write to request a trading halt on Metlifecare's shares, effective from the commencement of trading on the NZSX on 17 July 2012 until announcement of the bookbuild outcome (see further below), to enable Metlifecare and Goldman Sachs to complete the bookbuild in an orderly manner.

On completion of the bookbuild, Metlifecare will:

- announce the clearing price and total number of shares allocated under the bookbuild; and
- request that NZX lifts the trading halt in Metlifecare ordinary shares.

Metlifecare anticipates that the above will occur on 18 July 2012 before the NZSX opens for trading, but Metlifecare will accelerate its announcement if it transpires that the bookbuild is completed sooner than anticipated.

Metlifecare knows of no reason why the trading halt should not be granted.

Please contact the writer, or Roger Wallis at Chapman Tripp, if you need any further information.

Yours faithfully

A handwritten signature in blue ink that reads "Andrew Peskett".

**Andrew Peskett**  
Company Secretary